



### 'TRADING AS' MEMBER APPLICATION

#### General Details (Primary)

Member Number \_\_\_\_\_ Account Type  Single  Joint

Trading Name \_\_\_\_\_

Title  Mr  Mrs  Miss  Ms  Other (please specify) \_\_\_\_\_

Surname(s) \_\_\_\_\_ Given Name(s) \_\_\_\_\_

Residential Address \_\_\_\_\_

Postal Address (if different from Residential) \_\_\_\_\_

Contact Details Home \_\_\_\_\_ Mobile \_\_\_\_\_ Business \_\_\_\_\_  
Email \_\_\_\_\_

Date of Birth \_\_\_\_\_ Drivers Licence \_\_\_\_\_

Occupation \_\_\_\_\_

Would you like to receive the Credit Union annual report via: email  Post   
Please indicate if you do not wish to receive marketing material from the Credit Union and its partners

#### General Details (Secondary)

Member Number \_\_\_\_\_ Account Type  Single  Joint

Title  Mr  Mrs  Miss  Ms  Other (please specify) \_\_\_\_\_

Surname(s) \_\_\_\_\_ Given Name(s) \_\_\_\_\_

Residential Address \_\_\_\_\_

Postal Address (if different from Residential) \_\_\_\_\_

Contact Details Home \_\_\_\_\_ Mobile \_\_\_\_\_ Business \_\_\_\_\_  
Email \_\_\_\_\_

Date of Birth \_\_\_\_\_ Drivers Licence \_\_\_\_\_

Occupation \_\_\_\_\_

Would you like to receive the Credit Union annual report via: email  Post   
Please indicate if you do not wish to receive marketing material from the Credit Union and its partners





**Authority Options**

- Any one to sign
- Any two to sign
- All signatories co-jointly
- Other \_\_\_\_\_

**Tax File Numbers**

Please select one of the following:

- I do not want withholding tax deducted from my account(s), and I will advise Tax File Numbers for all parties
- I do not want withholding tax deducted from my account(s), all parties and / I will advise my Exemption number
- I want withholding tax deducted from my account(s)

**Declarations**

1. The member(s) designated on this application for membership form has / have authorised the Credit Union to permit any of them to:

- Operate the account(s)
- Deposit and/or Invest money in the account(s) for any term
- Negotiate any cheques in the member(s) name
- Draw and sign any cheques
- Give instructions as to disposal of interest
- Give authorities for periodical payments and direct debits
- Withdraw and/or transfer all or any moneys standing to the credit of the account
- Obtain statements of the account(s) and any information concerning the account generally
- To give a third party authority to operate the account
- Section 2 – "Trade As" application

- 2. Under a joint membership the Credit Union is authorized to pay and moneys standing to the credit of the account(s) to the surviving member(s).
- 3. The receipt of the surviving member(s) under a joint membership shall be sufficient discharge to the Credit Union for any moneys standing to the credit of the account(s).
- 4. Under a joint membership this authority remains in effect until directions to the contrary are given to the Credit Union by all surviving members and supersedes any existing authority.
- 5. Government taxes may apply to accounts and will be debited monthly.
- 6. Fees and Charges apply and are detailed in the membership application.
- 7. I/we apply for membership of Bankstown City Credit Union Ltd and request one member share of \$10.00 be allotted to me/us.
- 8. I/we understand that upon becoming a member, I/we are bound by the Constitution of the Credit Union.
- 9. I/we have read, and now understand the terms and conditions that apply to this application contained therein and the Terms & Conditions brochure provided with this application.

**Signature** \_\_\_\_\_

**Date** \_\_\_\_\_

**Signature** \_\_\_\_\_

**Date** \_\_\_\_\_

**Office Use Only**

- TFN form completed
- Exemption completed
- Sufficient Identification
- Member share paid
- Terms & Conditions brochure provided
- Fees & Charges brochure provided
- Options to receive annual report in computer

How did they hear about us?

- CU Newsletter
- Sponsorship
- Signage
- Newspaper
- Advertising
- Yellow/Pink Pages
- Referral from a:
  - Member or Friend
  - Employer
  - Other

**Staff Member** \_\_\_\_\_

**Date** \_\_\_\_\_

